

ONBASE

WEB SERVER

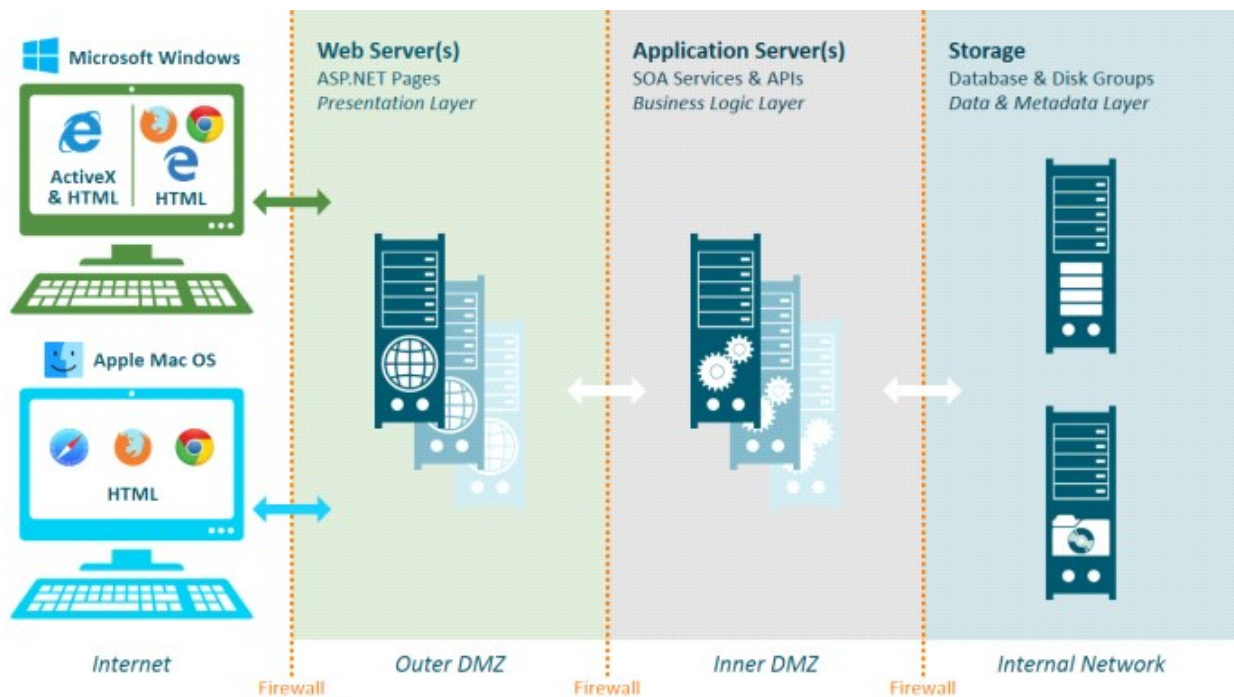
SUMMARY

The OnBase Web Server provides users with secure, Web-based access to enterprise data, documents, and real-time interactions with business processes from anywhere and at anytime. The OnBase Web Server can improve the ways that organizations do business with public customers, extranet partners and remote employees. Web browsers function as secure Internet or intranet clients that connect to a centrally managed OnBase Web Server.

BENEFITS

- **Remote and public access** for consumers, remote employees and business partners via standard Internet browsers.
- **Centralized administration**— server-based as opposed to client-based.
- **Customization** is supported using standard development technologies.
- **Browser ease-of-use** reduces the need for end-user training.
- **Personalization** is easily accomplished with point-and-click configurable interfaces.

DESIGN



Standard browsers function as secure Web-based clients to the centrally managed OnBase Web Server. The architecture allows the separation of the Web Server and Application Server, providing enhanced performance, scalability, and security options.

APPLICATIONS

- **C-Level user:** Web Server's StatusView interface enables a personalized, executive dashboard views to be created and assigned to executive users allowing views of multiple workflow queues, standard query results and other regularly accessed content through a single interface. Efficient execution of a number of diverse tasks is accomplished without the need for excessive navigation through multiple modules.
- **Remote and public access:** The OnBase Web Server improves the ways that organizations do business with public customers, extranet partners and remote employees. Collaboration between users is efficiently increased by allowing the sharing of the same documents and information simultaneously.
- **Multiple locations and time-sensitive information:** The browser-based ease of use of OnBase Web Server simple interface allows users quick and reliable access to up-to-date documents, records and information from any location. Having current, time-sensitive information immediately available to every location can dramatically reduce service related errors and associated risks.

KEY FEATURES

- **Deployment flexibility** with a scalable architecture and a cross-browser, zero-footprint HTML client.
- **StatusView** interface allows point-and-click configuration of personalized, portal-like interfaces for a group or individual user that focuses them on the content, and functionality they need most frequently.
- **DocPop, FolderPop, PDFPop and FormPop** are rapid development tools for point-and-click generation of secure URLs, and allow administrators to provide access to OnBase content from any intranet, extranet or Internet sites.
- **LoginFormProc** allows OnBase E-Forms to be securely submitted from any website, and trigger Workflow processes.

INTERFACE

The screenshot displays the OnBase Web Server interface. The top navigation bar includes the OnBase logo, a 'Manager' dropdown, and standard window controls. The main content area is divided into several sections:

- Document Retrieval:** A sidebar on the left shows 'Document Types' with 'Invoice' selected. Below it, 'ACCOUNTS PAYABLE' is expanded to show 'AP - Non-PO Invoices' and 'AP - PO Invoices'. A 'Document Date' calendar and 'Search Type' (KEYWORDS, TEXT, NOTES) are also visible.
- Document Search Results:** A table lists search results with columns for 'DOCUMENT NAME' and 'DOCUMENT DATE'. The results are:

DOCUMENT NAME	DOCUMENT DATE
[1] Invoice-#2110 (PO #660) for OFFICE SUPPLY WAREHOUSE, \$208.65 on 1/7/2012 (SENT TO ERP)	6/16/2016
[1] Invoice-#2220 (PO #767) for OFFICE SUPPLY WAREHOUSE, \$834.60 on 2/4/2012 (SENT TO ERP)	6/16/2016
[1] Invoice-#2330 (PO #885) for OFFICE SUPPLY WAREHOUSE, \$281.14 on 3/3/2012 (SENT TO ERP)	6/16/2016
- Document Preview:** The selected invoice is displayed in a large view. It features the 'INVOICE' title, the 'OSW' logo for Office Supply Warehouse, and the text 'INVOICE NO: 2110' and 'DATE: January 7, 20'. A large 'APPROVED' stamp is overlaid on the document. The 'To:' field is '9-Second Foods, Inc.' and 'Ship To:' is 'Same'. The interface includes a toolbar with various navigation and annotation tools.

Web Server standard retrieval of an image document.

OnBase

StatusView

Manager

Available Layouts

PERSONAL LAYOUTS

- Business Activity Monitoring (BAM) Portlets
- Module-specific Portlets
- Standard OnBase Portlets

GROUP LAYOUTS

- AP - Dashboard
- New Hire Portal
- Vendor Onboarding Portal
- Vendor Portal

Create Layout

Administration

AP - Dashboard

NAME	DOCUMENT DATE	LIFE CYCLE	QUEUE NAME
Invoice-#28133... for VENDING SOLUTIONS, \$448.74 on 5/2/2013 (PROCESSING)	1/11/2017	AP - Invoice Processing	Invoice Review (GL Coding)
Invoice-#44053 for STAPLES, \$1,340.00 on 7/4/2014 (PROCESSING)	6/22/2017	AP - Invoice Processing	Invoice Review (GL Coding)
Invoice-#AK43... (PO #291) for OFFICE MAX, \$4,336.49 on 3/17/2014 (EXCEPTION)	6/22/2017	AP - Invoice Processing	Invoice Exceptions
Invoice-#25851... for AT & T, \$850.83 on 10/15/2014 (EXCEPTION)	6/22/2017	AP - Invoice Processing	Invoice Exceptions
Invoice-#86753... for , \$268.32 on 3/17/2014 (EXCEPTION)	6/22/2017	AP - Invoice Processing	Invoice Exceptions

Items: 9

Workflow Dashboard

Workflow Stage	Count
Pending Post to ERP	~3.8
Invoice Exceptions	~3.2
Invoice Approval	~0.2
Invoice Review (GL Coding)	~1.8

Invoices Pending Post By Vendor Name

Vendor Name	Percentage
HYLAND, INC.	~30%
KODAK	~25%
CUSHMAN WAKEFIELD	~20%
ABBOTT LABORATORIES	~25%

Web Server StatusView dashboard interface.

Learn more at Community.Hyland.com